



## CONVERGENT MINERALS LTD

3 June 2009

Company Announcements Office  
Australian Stock Exchange Limited  
2 The Esplanade  
PERTH WA 6000

Dear Sirs

### **Issue of Securities – Secondary Trading Notice ("Notice") Notification Pursuant to Section 708A(5)(e) of the Corporations Act 2001**

This Notice is given by Convergent Minerals Limited ("Company") under section 708A(5)(e) of the Corporations Act ("Act") in relation to the issue of 4,400,000 ordinary shares ("Securities") by the Company as announced on 28 May 2009.

#### Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. A sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

as at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and



as at the date of this Notice there is no information:

that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

- the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- the rights and liabilities attaching to the Securities.

Yours faithfully



Simon Cato  
Director

